AMOT INVESTMENTS LTD

Ramat Gan, December 3, 2022

To
The Securities Authority
Via MAGNA

To
The Tel Aviv Stock Exchange
Via MAGNA

Dear Sir/Madam,

Re: **Immediate Report Regarding Consideration of the Option of Raising a Debt from the Public**

The company respectfully announces that it is considering an option of raising a debt from the public according to a shelf offering report by virtue of the company's shelf prospectus dated May 18, 2022, whereunder the public would be offered, by way of a Uniform Offering (as such term is defined in the Securities Law, 5728-1968 and in the Securities (Manner of Offering Securities to the Public) Regulations, 5767-2007) **and in three separate and independent tenders** (all by way of a tender on the unit price), the following securities (hereinafter: the "**Securities**"):

A. Bonds (Series D) of the company by way of expanding the series traded on the exchange;

B. Bonds (Series G) of the company by way of expanding the series traded on the exchange;

C. Bonds (Series H) of the company by way of expanding the series traded on the exchange;

The company intends to hold a tender for classified investors tomorrow, Sunday, December 4, 2022.

For the avoidance of doubt, it is clarified that the decision to issue has yet to be approved and that the structure and terms of the issue have yet to be determined. If the issue is carried out, the structure and terms of the issue will be in accordance with the company's discretion and the resolution of the company's board of directors and as set forth in the shelf offering report to be published by the company, if any.

The above does not constitute an indication or create any undertaking whatsoever on the part of the company to carry out the issue of the securities, all or part thereof.

AMOT INVESTMENTS LTD

The effecting of the issue and the publication of the shelf offering report are subject to obtaining the approvals required under law, *inter alia* obtaining the approval of the company's board of directors and the exchange's approval of the listing of the securities for trade.

This report does not constitute an offering to the public to purchase securities of the company and no securities of the company may be purchased or undertaken to be purchased hereunder.

Respectfully,

Amot Investments Ltd.

By Messrs.: Shimon Abudraham, CEO
and Judith Zynger, Deputy CEO and CFO